

COURSELEAF UPDATE

Keeping You Connected

TOPICS

NEWS FLASHES

THINGS TO DO....

CLSS UPGRADE / ZOOM SESSIONS

CLSS UPGRADE - CHANGES

CLSS UPGRADE - SNAPSHOTS

PUBLICATION

SEPTEMBER 1

2020

VOLUME XVI

CONTACT US

Please forward any questions to: clsshelp@registrar.emory.edu

THINGS TO DO...

Please run the following query periodically to ensure all is well with your schedule of classes: **EU_DEPT_SR_CRSE_PROOF - Dep Sched of Classes.**

- Please ensure an instructor is listed for each class.
- Check enrollment numbers
- Check day/time (AM/PM)

 If there is no enrollment after add/drop/swap, please cancel the class.
 Please check to see if a class has a permanent cross listing.

INTRO

This newsletter has been created in an effort to keep you abreast of our transition to CourseLeaf. In this newsletter, you will receive: status and timeline updates, definitions of new terminology, a "Things to Do" section, course catalog and class scheduling tips, etc...

NEWS FLASHES

Due to a highly anticipated upgrade, CourseLeaf/CLSS will NOT be available starting Wednesday, September 9, 2020, at 4:30pm. It will reopen on Tuesday, September 15, 2020.

Please DO NOT VALIDATE your Spring 2021 class schedules in CLSS, at this time. If you have Validated, you will be advised later on what you may need to do. The Office of the University Registrar will not switch everyone over to Refine Mode in CLSS until a date has been confirmed by the schools.

Dear Colleagues,

We are off and running!

To say the least, Fall 2020 has been a challenging and interesting semester. Emory University stepped up to the challenge and did what was best and safest for students, faculty, staff, and all involved.



Thank you to all the schools, departments, and especially the schedulers for making the necessary class updates in a timely and efficient manner.

The scheduled shutdown of CLSS on **September 9-15, 2020**, is due to a long overdue upgrade. Most of the upgrade will affect processes behind the scenes.

In addition to the details in this newsletter, we will hold live Zoom sessions to provide an overview and demo the updates that will affect your scheduling process. You only need to attend one of these sessions. The date and times for these sessions will be:

> Wednesday, September 8, 2020 10:00am or 2:00pm

Zoom details will be forwarded later, via calendar invite.

On the following pages, are updates and snapshots of processes that will be different **after** the upgrade and when CLSS reopens on **Tuesday**, **September 15, 2020.**

PROCESS CHANGES

- **Class Cancellations** No longer have to enter an "X" in front of the section number
- Variable Credit Hours No longer have to enter in the Comments section of CLSS
- Secondary Instructors No longer have to enter in the Comments section of CLSS
- **Roster field for instructors added** Schedulers will be able to select "Grade" and "Post" for instructor roles (Grade Proxy)
- **Notes Number Field Available** Ability to type in or select a pre-defined note (required when canceling a class)
- **Meeting Start/End Dates** May be entered in CLSS (if within the semester start/end dates)

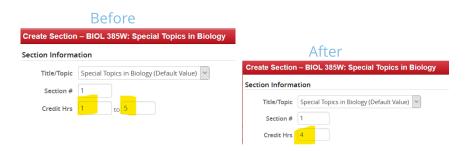
HOW TO CANCEL A CLASS

- If students are enrolled or on the wait list, please notify those students first before submitting the request.
- Change the Status from Active to Cancelled Section.
- Zero out the Enrollment numbers.
- Enter the pre-flight cancellation code of 0022 in the Notes section.

Section Information	ation				
Title/Topic	Special Topics in Biology (D	efault Value) 🗸	Session	Regular Academic Session (8/26/20 to 12 ~	
Section #	3		Campus	Atlanta Campus ~	
Credit Hrs	3		Inst. Method	In Person 🗸	
Status	Cancelled Section	~	Schedule Print	Yes	
Consent	No Special Consent Requir	ed 🗸	Section Type	Lecture	
Grade Mode	Student Option	~	Link To	Not linked to other sections	
Cross-list With	Select section	~	Requirement	None	
ection Attribut	tes		🥒 Course Attribut	es	
None Selected			None Assigned		
nstructor	1	Room	S	chedule	
itaff		No Room Assigned	~	Does Not Meet	
Inrollment		0 cu	rrent Notes		

VARIABLE CREDIT HOURS

• Enter the fixed credit hours in the credit hour fields.



INSTRUCTOR ROLE AND GRADE PROXY

Instructor Role

- **Instructor**: Enter the instructor's employee ID or name
- **Role**: Select the instructor's role from the drop down menu

Instructors е х Print Instructor Role Roster 0 🖲 🖈 🖈 🛛 Staff \sim Secondary Instructor ~ \checkmark Approve 圇 Primary Instructor X Cancel 🛗 Does Not Meet Teaching Assistant Grade Proxy

Grade Proxy Role

- **Instructor**: Enter the instructor's employee ID or name
- **Role**: Select Grade Proxy from the drop down menu
- **Roster**: Must select Grade
- **Print**: Must deselect the print option



NOTES NUMBER FIELD

Notes:

How to add a pre-flight message

- Select the Notes editing pencil
 - Scroll down until you find the option needed or
 - Type in the search box the option needed
 - Here are two of the most used options:
 - 0002: Permission
 Required
 - 0022: Cancellation

How to add a custom note:

- Select the Notes editing pencil
- Select "Add Your Own Note"
- Enter your Note

Notes	0	X
Note	(0)
		\sim

Notes	ΘX
Search:	×
Add Your Own Note	^
0001 - (S/U Only)	
0002 - (Permission Required Prior to Enrollment)	
0003 - (Freshmen Only)	
0004 - (Letter Grade Only)	
0005 - (Permission of XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
0006 - (Same as XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
	~
	~
× Cancel	Accept

MEETING START/END DATES

- These Start/End dates must be within the semester dates. Dates outside of semester dates must be entered in the Comments section.
- Select "Does Not Meet"
- Select "**Meeting**" on the bottom left corner
- Select the editing pencil
- Select "Custom"
- By clicking in the start or end date fields, a calendar will appear.

Pattern

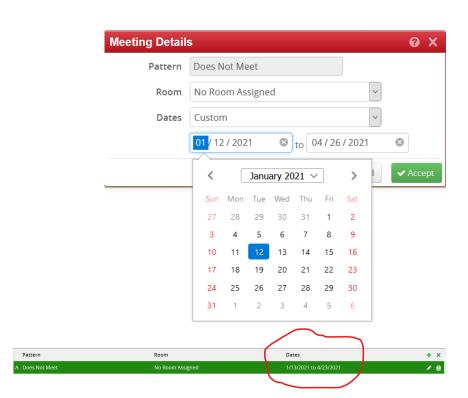
A. Does Not N

- Select a custom start and/or end date
- Accept
- The custom start/end dates will appear under the "Date" field

Schedule Does Not Meet Meetings

Dates

+ ×



Room

"Every success story is a tale of constant adaption, revision and change."

-Richard Branson